



1. Particulars of the Holder of the Claim:

1610, 520 – 5th Ave. SW Calgary, Alberta, T2P 3R7

NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE

With respect to Claims against the Sunterra Group¹ and/or D&O Claims against the Directors and/or Officers of the Sunterra Group

Capitalized terms used but not defined in this Notice of Dispute of Revision or Disallowance shall have the meanings ascribed to them in the Order of the Court of King's Bench of Alberta in Calgary in the CCAA proceedings of the Sunterra Group dated July 25, 2025 (the "Claims Procedure Order"). You can obtain a copy of the Claims Procedure Order on the Monitor's website at: https://cfcanada.fticonsulting.com/Sunterra/

Claims Reference Number:		
Full Legal Name of Claimant (include trade name, i	f different) (the "Claimant"):	
Full Mailing Address of the Claimant:		
Other Contact Information of the Claimant:		
Telephone Number:		
Email Address:		
Fax Number:		
Attention (Contact Person):		

¹ The "Sunterra Group" entities are Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.



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2	2. Particulars of Original Claimant from Whom You Acquired the Claim (if applicable): Have you acquired this Claim by assignment? ²			
	[]Yes []No			
	If "Yes" and if not already provided, attach documents evidencing the assignment.			
	Full Legal Name of Original Claimant(s):			
3. Dispute of Revision or Disallowance of Claim:				
	The Claimant hereby disagrees with the value of its Claim as set out in the Notice of Revision or Disallowance dated, and asserts a Claim as follows:			

Pre-Filing Claims

	Currency	Amount allowed by the Sunterra Group in the Notice of Revision or Disallowance for voting/distribution	Amounts claimed by Claimant for voting / distribution purposes:
A.Unsecured			
Voting			
Distribution			
B.Priority			
Voting			
Distribution			
C.D&O Claim			
Voting			

 $^{^{2}}$ Only select 'Yes' if you have been transferred the Claim being referenced herein from another Person.



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Distribution		
D. Total Claim		
Voting		
Distribution		
1		

Restructuring Period Claims

	Currency	Amount allowed by the Sunterra Group in the Notice of Revision or Disallowance for voting/distribution	Amounts claimed by Claimant for voting / distribution purposes:
A.Unsecured		G .	
Voting			
Distribution			
B.Priority			
Voting			
Distribution			
C.D&O Claim			
Voting			
Distribution			
D.Total Claim			
Voting			
Distribution			



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(Insert particulars of your Claim per the Notice of Revision or Disallowance, and the value of your Claim as asserted by you.)

4. Reasons for Dispute:

Provide full particulars of why you dispute the Sunterra Group's revision or disallowance of your Claim as set out in the Notice of Revision or Disallowance, and supply all supporting documentation. This documentation should include the amount, a description of the transaction(s) or agreement(s) giving rise to the Claim, the name of any guarantor(s) that have guaranteed the Claim and the amount allocated thereto, the date and number of all invoices, particulars of all credits, discounts, etc. claimed, as well as a description of any security granted by the affected Sunterra Group entity to the Claimant along with the estimated value of such security. The particulars provided must support the value of the Claim as stated by you in item 3 above.

5. Certification

I hereby certify that:

- 1. I am the Claimant or an authorized representative of the Claimant.
- 2. I have knowledge of all the circumstances connected with this Claim.
- 3. The Claimant submits this Notice of Dispute of Revision or Disallowance in respect of the Claim referenced above.
- 4. All available documentation in support of the Claimant's dispute is attached.

All information submitted in this Notice of Dispute of Revision or Disallowance must be true, accurate, and complete. Filing false information relating to your Claim may result in your Claim being disallowed in whole or in part and may result in further penalties.

Signature:	
Name:	
Title (print	t):



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Witness Signature:			
Name (Print):			
Dated at	on this	day of	. 2025.

This Notice of Dispute of Revision or Disallowance MUST be returned to and received by the Monitor at the address below no later than 5:00 p.m. (Calgary Time) on the day that is thirty (30) days after this Notice of Revision or Disallowance is deemed to have been received by you (in accordance with the Claims Procedure Order). Delivery to the Monitor may be made by ordinary prepaid mail, registered mail, courier, personal delivery, or email to the address below:

FTI Consulting Canada Inc.
in its capacity as Court-appointed Monitor of the Sunterra Group
520 Fifth Avenue S.W.
Suite 1610
Calgary, AB, Canada T2P 3R7

Attention: Sunterra Group Monitor

Email: Sunterra@FTIConsulting.com

In accordance with the Claims Procedure Order, notices shall be deemed received by the Monitor upon actual receipt during normal business hours on a Business Day or, if delivered outside of normal business hours, on the next Business Day.

IF YOU FAIL TO FILE A NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE WITHIN THE PRESCRIBED TIME PERIOD, YOUR CLAIM AS SET OUT IN THE NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.